

# Notes from Africa

Africa 2020: Vision for the Future

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*Africa House* is a research & consulting company based in Johannesburg, South Africa. Working exclusively in sub-Saharan Africa, we offer insight and access into the African trade and project environment through the provision of intelligence on projects and bespoke research on opportunities in markets.

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## Our Services:

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## FACT OF THE MONTH

With a total population of around 1,3 billion, estimates of Africa's middle class vary between 170 million and 313 million according to the definition of middle class. However prior to the Coronavirus, it was generally acknowledged that Africa had the fastest growing middle class of all continents.

## *Projects and Project-Related References to the Transport, Water and Sanitation, Housing and ICT/Telecommunications Sectors as Contained in the Economic Reconstruction for South Africa Presentation by Enoch Godongwana*

*Enoch Godongwana is the Head: Economic Transformation at the African National Congress (ANC) and current Chair at the Development Bank of Southern Africa (DBSA). On 22 May 2020, he issued a presentation entitled "Economic Transformation" which addresses post-Covid economic transformation for South Africa. The presentation followed a special session of the National Executive Committee of the ANC held on 8 May 2020.*

*While Africa House is an a-political South Africa-based company, it believes that its subscribers and associates will find a brief listing and analysis of the projects and project-related initiatives contained in the presentation to be of interest and value for post-Covid planning and orientation. This is despite the ongoing debate and conjecture on the possible sources of funding for the projects and initiatives – local pension funds and other instruments.*

*The projects and initiatives in the presentation are dealt with under the sub-title "Interventions and Reforms". Sectors covered in order are Energy (Electricity, Oil and Gas), Mining, Manufacturing, Pharmaceuticals, Housing, Water and Sanitation, Roads, Telecommunications and the Digital Economy, Transport and Logistics, Tourism, Culture and Creative Industries, Land and Agriculture. In this editorial, the infrastructure sectors (transport, water and sanitation, housing and ICT/telecommunications) are covered. Editorial comments are in italics.*

Regarding roads, there is much reference to the advantage of their strong labour requirements juxtaposed with a public works programme to employ the young. The requirement for local materials is another positive aspect. It is recommended that a major Road-Building, Renewal and Maintenance Programme be launched. Critical

road projects must be identified and prioritised.

Regarding rail, there is a need to fast-track the Rail Modernisation Programme of the Passenger Rail Agency of South Africa (PRASA). High-speed trains and the required corresponding networks should be introduced. *There is no direct reference to the stimulation of the country's rail manufacturing industry although there have been references to this in other government documents and addresses.*

A National Aviation Industrial Strategy is to be established. *The 2017 White Paper on National Civil Aviation Policy refers to a National Airports Development Plan to guide all present and future airport development.* Warehouse space for highest demand/most needed commodities should be prioritised.

There is a need to transform the taxi industry and it is recommended that the Taxi Industry Subsidy be fast-tracked.

*There is no specific reference to projects and programmes in the water and sanitation sectors.* Intervention is required in municipal water services. A water and sanitation infrastructure base needs to be built. Water technicians and professionals need to be recruited.

A major theme relating to the housing sector is rural to urban migration with informal housing constituting 13,1% of all housing. Vacant land near city and town centres and economic hubs could be turned into affordable housing areas. The transfer of title deeds needs to be accelerated and tenure security ensured. Land administration management needs to be prioritised. *This need*

*for land management suggests opportunities for the systems that can be supplied by ICT suppliers.*

The Fourth Industrial Revolution and the achievement of a national digital economy will benefit all sectors. South Africa is five years behind the deadline set by the *International Telecommunications Union (ITU)* for migration from analogue to digital transmission. Government digitisation and e-governance should be achieved. State-owned enterprises are a priority in this regard. Another target should be improvement of schools connectivity. Licensing of high demand spectrum and preparations for 5G are required interventions. The *Post Office* should be supported and the *Postbank* licensed. The current high cost of communications is a concern which needs to be addressed.

There is reference to a need for a Tourism Sector Infrastructure Project Pipeline but details are not provided.

*There is considerable reference in the presentation to sources of funding and the need to draw in the development finance institutions.*

## QUOTABLE QUOTES

"We didn't go in with the mentality that we were going to apply a lot of our South African logic to operating in those (African) markets."

*Mohammed Akoojee, Chief Executive Officer, Imperial Logistics.*



## REMINDER

*Africa House* has introduced a series of weekly podcasts aimed to keep subscribers up to date and provide insights into a post-Corona African environment. The link will be e-mailed to subscribers.

The podcasts are also available on the subscriber Zone on the *Africa House* website.



## NEW SUBSCRIBERS



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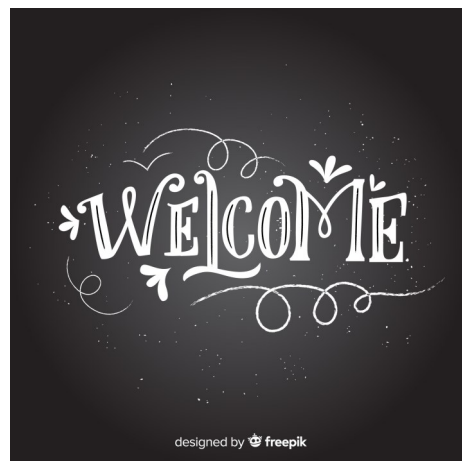


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## PROJECTS IN THIS EDITION

- Modernisation of Mpulungu Port & Strengthening of an Inland Trade Route, Zambia
- Extension of the Standard Gauge Rail Line in Kenya
- Plans for a Nuclear Power Plant in Kenya
- Postponement of the Final Investment Decision on the Tilenga Oil Project, Lake Albert, Uganda
- Suspension of Foreign Company Participation in *Ethio Telecom*, Ethiopia
- Project Design Completed for the Tsomo-Ngqamakwe-Butterworth Water Supply Pipeline System, Eastern Cape, South Africa
- Initiative for the Transport of Gas for Power Generation & Manufacturing in Nigeria
- Resort Development Programme in Rwanda
- Plans for the Cape Town Harbour Arch Property Development, South Africa
- Drilling Programme to Commence for the Luiperd Oil & Gas Prospect, South Africa
- Scoping Study Completed for the Etango-8 Uranium Project, Namibia
- Major Pharmaceuticals Manufacturing Plant, Ethiopia
- Two Agro-Industrial Projects in Cameroon
- Gas-Fired Power Plant to Supply *Dangote* Cement Plant in Mtwara, Tanzania
- Construction of an Electric Bus Manufacturing Plant in Jinja, Uganda
- New Developments Relating to the Nairobi Expressway, Kenya
- Proposals for the Rehabilitation of the Wenimbe Dam, Zimbabwe
- Feasibility Studies Underway on the Hinda Phosphate Project, Republic of the Congo
- Rail Network Expansion in Guinea
- New Initiatives for the Privatisation of *TelOne* and *NetOne*, Zimbabwe
- Integrated Beef Production Plant and Abattoir, Rwanda
- Plans for a New Vaccine Production Plant, South Africa



## PROJECTS

*Africa House subscribers should note that the projects listed below in this publication are a selection from our Project Database. Templates on many more projects can be found on the*

**Ventures Onsite Project Platform.**

<https://africahouse.venturesonsite.com/login>

*Africa House subscribers are welcome to contact **Keagan** on Johannesburg 27 11 7285878 or e-mail: [keagan@africainfo.co.za](mailto:keagan@africainfo.co.za) for templates/further details/contacts pertaining to specific projects listed below.*

## PROJECT OF THE MONTH

The *Development Bank of Southern Africa (DBSA)* has invited bids from companies for transaction advisory services for the technical, financial, institutional and legal assessment for the **MODERNISATION OF MPULUNGU PORT** situated in Zambia on the southern end shore of Lake Tanganyika. The 673 kilometre long lake has six major ports (Mpulungu in Zambia, Kigoma in Tanzania, Kasanga in Tanzania, Kalemie in the DR Congo, Uvira in the DR Congo and Bujumbura in Burundi) and a good number of informal landing sites. The Mpulungu-Bujumbura north-south lake trade route has been prioritised. In 2010, the volume of trade on the route was 112 000 tons but this has increased substantially since at an estimated 420 000 tons. Much of the cargo is break bulk including items such as cement, building materials, sugar and grain but greater containerisation will increase the range of items. There have been numerous studies on these two ports over the years with the *South African Foreign Trade Organisation (SAFTO)* coordinating a technical visit in 1990. There has been a flurry of recent studies including a study on Bujumbura Port by the *Japan International Cooperation Agency (JICA)* in 2012, one commissioned by the *Netherlands Enterprise Agency* in July 2019 and a study entitled "Lake Tanganyika Transport Corridor Development Project Phase 1" by the *African Development Bank (AfDB)*. An ancillary project is the branching of the *TAZARA* rail line at Nseluka to Mpulungu Port. The responsible ministry is that of Transport and Communication and the port authority is the *Mpulungu Harbour Corporation Limited*. The Mpulungu-Bujumbura lake link will provide exporters from South Africa with access into the heart of Central-East Africa as well as an alternative to the Dar es Salaam and Mombasa sea routes.

*Editor's Note: Africa House personnel have had numerous years of experience of the Mpulungu Port Upgrade Project and subscribers are welcome to contact Africa House for further information.*



Photo credit: octavian-dan-b21Ty33CqVs-unsplash

## REGIONAL



The Mozambique government through the national power company, *Electricidade de Mocambique (EDM)* has launched a tender for the contractor to undertake the 218 kilometre, 400 kV [MOZAMBIQUE-MALAWI TRANSMISSION LINE](#). The long-mooted line will extend from Matambo in Tete Province, Mozambique to Phombeya in Malawi. There are 142 kilometres in Mozambique and 76 kilometres in Malawi. The estimated cost of the project is US\$ 127 million.

*China Road and Bridge Corporation (CRBC)* has begun construction of a 23,5 kilometre meter gauge [RAIL LINK LINE](#) connecting the old meter gauge line to the new Standard Gauge Rail (SGR) at Naivasha. *CRBC* will also be rehabilitating the old line that runs from Longonot, Naivasha to Malaba on the border with Uganda. The link line project will advance the objective of the *Kenya Railways Corporation* to achieve an effective rail link from Mombasa port to Uganda.

## CAMEROON



The Cameroon agro-pastoral company, *Ngaoussai* has reportedly reached an agreement with the Cameroon investment promotion agency, *API* for the establishment of a [DAIRY PROJECT](#) in the Adamawa Plateau Region of south-eastern Cameroon. Under the agreement, the company will receive start-up tax alleviation benefits. The stated investment is 9 billion CFA or about US\$ 16,3 million. The plant will produce milk, cheese, yoghurt and biogas. Previous dairy initiatives in the Adamawa Plateau and the Western Highlands have not achieved substantial success. According to the Ministry of Agriculture, Fisheries and Animal Industries, the country is only producing about 120 000 tons of dairy produce per annum which leaves an approximate deficit of 170 000 tons per annum.

The Cameroon agro-industrial company, *Africa Food Manufacture (AFM)* and the *Investment Promotion Agency (API)* have concluded an agreement for the establishment of a [DURUM FLOUR/PASTA PRODUCTION PLANT](#). The investment is 13 billion CFA or about US\$ 23 million. The capacity of the plant will be 350 tons per day. *AFM* is the manufacturer of pasta brands such as *Broli*. The plant's production will help replace long-standing pasta imports.

*Canyon Resources* of Australia has just completed a full feasibility study on the [MINIM MARTAP BAUXITE PROJECT](#) situated in northern Cameroon. Mine production is expected to begin in 2022. The cost of launching production is estimated at US\$ 120 million. The bauxite resource is estimated at 97 million tons. The project duration is 20 years. The operation is situated close to the rail line that extends to Douala port.



## CAPE VERDE



*Cabo Verde Telecom* has signed an agreement with the *EllaLink* undersea cable consortium for a [SUBMARINE FIBRE OPTIC CABLE](#) linkage to the islands. The *EllaLink* cable runs between Europe and Latin America. A technical landing station will also be built in Praia. The objective is to reinforce internet connectivity in the country. The estimated cost of the entire network is US\$ 210 million. The *European Investment Bank (EIB)* has contributed US \$ 25 million. *Huawei* has started the laying of another cable linking Cape Verde to Senegal.

## CONGO (DEMOCRATIC REPUBLIC)



A contract has been signed between the Egyptian electrical insulator manufacturer, *Elsewedy* and the national power utility, *Société Nationale de Electricité (SNEL)* for the construction of a 220-15/6,6 kV [POWER SUBSTATION](#) in the strategic border town of Kasumbalesa in Haut-Katanga Province. The value of the contract is US\$ 38,8 million. The project duration is 18 months. The project will improve interchange with the Zambian side of the border and will feed into the *Southern African Power Pool (SAPP)*.

## CONGO (REPUBLIC)



London-registered mining house, *Kropz* is in the processing of undertaking updated feasibility studies on its [HINDA PHOSPHATE PROJECT](#) situated 37 kilometres north-west of Pointe Noire port. The project entails a mining and beneficiation operation. Initial production could be around 1,5 million tons per annum. *Kropz* has appointed the engineering firm, *Hatch* to assess the export capacity of a proposed port site at Pointe Noire. Logistics and effective transport of production to Pointe Noire Port has proved to in the past be a major impediment for mining operations in the country.

## ETHIOPIA



*Lifequest World Corporation/Biopipe Global* of the USA has entered into a Memorandum of Understanding (MOU) for the development of a chemical-free [WASTE WATER TREATMENT PLANT](#) at the building of the *Water Development Commission* of the Ministry of Water, Irrigation and Energy in Addis Ababa. It will have a capacity of 15 cubic metres and will treat black and grey water. It is intended as a pilot project that will demonstrate the company's technology for the establishment of more such plants in the country.

The government has suspended the participation of foreign companies in the national telecommunications company, **ETHIO TELECOM**. In June 2019, it invited foreign firms to express interest in a 40% stake in the utility as part of the country's liberalisation programme. The authorities (*Ethiopian Communications Authority*) have reportedly now reviewed the list of contending companies and suspended further proceedings. Observers indicate that this development has dampened international enthusiasm for participation in *Ethio Telecom*.

*Africure Pharmaceuticals Limited* will be building a [PHARMACEUTICALS MANUFACTURING PLANT](#) at the Kilinto Pharmaceutical Industrial Park situated on the outskirts of Addis Ababa. The estimated cost is US\$ 10 million. The plant will produce a billion tablets and 14 million bottles of syrup per annum. *Africure* has operations in Namibia, Cameroon, Botswana and Côte d'Ivoire and is preparing a plant in Zimbabwe.

## GHANA



*Tribune Resources* of Australia is preparing a drilling programme for confirmation of the resource at the [JAPA GOLD PROJECT](#) situated in Western Ghana. The resource is estimated at 21 tons. There are two prospects: Adiemba Central and Adiemba West. *Tribune* received its license to mine at Japa in 2019. The site is in a gold-rich area and is 50 kilometres from the established Obuasi gold mine. The higher world gold price is stimulating prospective gold ventures in the region.

## GUINEA



The Ministry of Transport is fast-tracking the 65 kilometre Conakry-Kouria rail line. The contract was awarded in August 2019 to the *China Railway Construction Corporation (CRCC)* on a Build-Operate-Transfer (BOT) basis. The line will link Conakry to the rapidly-developing [KAGBELEN DRY PORT AND INDUSTRIAL ZONE](#) which is strategically situated on a cross-roads with neighbouring countries. It will carry freight as well as passengers. The local company, *Afrimarine* is developing a modern logistics platform at Kagbélen. The line is a component of the planned Conakry-Kankan line also linking the logistics centre of Kouria. There will be considerable rail infrastructure activity in Guinea in the near future particularly with the establishment of effective rail links to the large-scale Simandou iron ore deposit in south-eastern Guinea.

## KENYA



The *Kenya Power and Energy Agency (NuPEA)* has applied to the *National Environment Management Authority (NEMA)* for the construction of a [NUCLEAR POWER PLANT](#) in Tana River County. The estimated cost of the project is US\$ 5 billion and the duration of the construction would be 7 years. Initial capacity would be 1 000 MW with a quadrupling of this production by 2055. The government has established the *Nuclear Power and Energy Agency* as an implementing agency for the nuclear power sector. It hopes for investment from private agencies. The construction of the plant will be undertaken by a concessionaire on a Build-Operate-Transfer (BOT) basis.

The *Kenya National Highways Authority (KeNHA)* has reportedly identified a private firm that will be operating and tolling the double-decker [NAIROBI EXPRESSWAY](#). The appointment will be on a Public-Private-Partnership (PPP) basis and the concession will be for 27 years. Construction began on the expressway in 2019 and the project is scheduled for completion by the end of 2022. The *China Road and Bridge Corporation (CRBC)* is building the 27,1 kilometre road linking Jomo Kenyatta International Airport with the Nairobi-Nakuru highway. The city of Nairobi has serious traffic congestion problems.

## MADAGASCAR



The Madagascan government through its power and water utility, *JIRAMA* is implementing its [NEW RENEWABLE ENERGY POLICY](#) which will establish renewable power projects throughout the island. The country has substantial solar, wind, biomass (bagasse) and hydro potential. The *World Bank* is providing funding for technical assistance and is mapping potential sites for small hydro power plants. Private investment is encouraged and *Filatex* and *Deva Energy* of Canada are developing solar and hybrid solar/heavy fuels plants to supply the main cities including Antananarivo, Tamatave and Nosy Be. Mini-grids are being planned for rural areas.

## MOZAMBIQUE



President *Nyusi* has launched a second phase of the [SUSTENTA AGRICULTURAL AND RURAL DEVELOPMENT PROGRAMME](#) in Tete. The programme was initiated in 2017 with the development of small farming operations in Nampula and Zambezia Provinces. The aim is to extend the programme throughout the country. The programme objective of the Ministry of Agriculture and Rural Development is to integrate small farmers and small holder operations into the agricultural production value chains. The targets are to support production of basic foods such as corn, beans, cassava, rice, chickens, eggs etc as well as income-generating crops such as cotton, cashew nuts, sesame, sunflower etc. The latter will be supported by specialised institutions.

## NAMIBIA



The Australian miner, *Bannerman Resources* has completed a scoping study on the [ETANGO-8 URANIUM PROJECT](#) situated in the Erongo Region of western Namibia. The company estimates that the comprehensive feasibility study of the open pit Etango project will be completed by mid-2021. The development of the Etango resource (estimated at 46 000 tons) will require an investment of about US\$ 255 million.

## NIGERIA



The federal government has recently launched the [NIGERIAN GAS TRANSPORTATION NETWORK CODE \(NGTNC\)](#). This initiative will facilitate the transport of gas to local markets for gas-to-power and gas-to-industry. Nigeria is rich in natural gas but many of the gas sources are stranded and need to be effectively connected for use in the generation of power and for use in industry. The Code sets out the rules and principles for gas transport. The Code fits within the National Gas Expansion Programme (NGEP) and the Nigerian Gas Flare Commercialisation Programme (NGFCP). There are numerous parties involved including the *Nigerian National Petroleum Corporation (NNPC)*, the *Nigerian Gas Company (NGC)* and private sector entities such as *Dangote Fertilizer*.

## RWANDA



The *Rwanda Development Board* is promoting investment in tourism-related properties under a [RESORTS INVESTMENT PROMOTION PROGRAMME](#). The identified projects are:

- The Kigali Golf Resort
- The Karangi Resort and Golf Course
- The Hot Springs Eco Resort
- The Rubavu District Hotel
- The Mashuza Hot Springs Luxury Resort.

The Ministry of Agriculture and Animal Resources with assistance from the *Rwanda Development Board* is involved in the identification of an experienced partner for the [GAKO INTEGRATED BEEF PROJECT AND ABATTOIR](#). An area of 5 300 hectares in the Bugusera District close to the site of the future Bugusera International Airport is being developed. Thirteen local investors are already involved in the project. The aim is to develop a herd of 20 000 head to produce export quality beef. Production will be for key export markets such as Qatar as well as local and regional markets. The abattoir could develop a capacity to slaughter 20 head per hour. Support infrastructure such as access roads is being built.



## SOUTH AFRICA



The recent arrival of the Stavanger oil and gas drill rig off the coast of Mossel Bay in the Western Cape will enable the commencement of the drilling programme for the [LUIPERD OIL AND GAS PROSPECT](#) in the 19 000 square kilometre Blocks 11B and 12B area. The exploration is being undertaken by *Total* in partnership with the *Africa Energy Corporation*. The cost of the exploration programme is estimated at US\$ 400 million. The programme entails considerable local support supply of materials and services.

The minister of Higher Education, Science and Technology has announced plans for a [NEW VACCINE PLANT](#) to produce approved Covid-19 vaccines. The project will be undertaken by pharmaceutical companies and vaccine specialists with support from the South African government. The intention is to also export the vaccines to Africa and the world. *AstraZeneca Pharmaceuticals* is involved in the initiative and is collaborating with the University of Oxford on vaccine trials. The minister also referred to efforts for the local manufacture of hand sanitizers, ventilators and face shields.

The South African property development company, *AMDEC* will be undertaking the [CAPE TOWN HARBOUR ARCH DEVELOPMENT](#). The mixed use project will be developed over an area of 5,8 hectares of underutilised foreshore previously owned by *Transnet*. It includes construction of six tower blocks providing nearly 200 000 square metres of space as well as two new hotels. The estimated cost is R15 billion or about US\$ 845 million. The *City of Cape Town* approved the project in 2019. The area will be designed as a gateway to the central business district of the city.

The Department of Water and Sanitation has announced that the project design for the [TSOMO-NGQAMAKWE-BUTTERWORTH WATER SUPPLY PIPELINES](#) in the Eastern Cape Province has been completed and the implementation of the project should commence soon. It will be implemented in stages with the pipeline from the Tsomo water treatment works to Ngqamakwe to be constructed in the first phase. This will be followed by another bulk water pipeline from Ngqamakwe to a new reservoir and finally a third bulk water pipeline to a reservoir in Butterworth. Pump stations will be constructed. The cost of the pipeline is estimated at R480 million (about US\$ 27,5 million.)

## TANZANIA



*Dangote Cement* is undertaking final tests of its 45 MW [GAS-FIRED POWER PLANT](#) that will supply power to its cement plant in Mtwara, southern Tanzania. The power plant will be fully operational by November 2020. It was originally designed as a coal-fired unit. The project will negate the need for coal and imported diesel. The cement plant has a capacity of 3 million metric tons per annum.

## TOGO



The West and Central African regional commercial bank holding company, *Oragroup* has concluded an agreement with the West African Development Bank (*BOAD*) for the funding of the 65 MW [KEKELI POWER PLANT](#) situated in Lomé. The amount raised is 60 billion CFA or about US\$ 108 million. It will be a natural gas-fired thermal power plant which will be developed in two phases, the first for 47 MW and the second for 18 MW. The first phase was initiated in June 2019. The plant was scheduled to become operational by the end of 2020.

## UGANDA



The final investment decision by *Total* for the [TILENGA OIL PROJECT](#) in the Lake Albert area of Uganda has been postponed until at least 2021. Nevertheless, observers are optimistic that the development will go ahead next year. Two companies were selected by *Total* to compete for the Engineering Procurement Construction (EPC) contract for the project. They were the *Chicago Bridge and Iron Company (CBI)* which has now been taken over by *McDermott* and *Fluor*. The project entails development of oil fields in Areas CA-1 and CA-2. Estimated production is 190 000 barrels per day. Core requirements include well pads, a central processing facility with a tank farm, pumping stations and a water pipeline. However, there is much subcontracting and a wide range of ancillary requirements including civil works, steel works, heavy lift cranes, electrical instrumentation, logistics and shared resources, fuel and food supply, camp accommodation and pre-fabs, water supply and waste management. Materials required include crushed stones and concrete. Some 600 kilometres of tarmac road will have to be built. The Ugandan government issued a local content bill two months ago. Manpower will reach around 4 000 at the peak of the project. The country will need a substantial number of certified welders but only has approximately 200 at the moment. The *Morendat Institute of Oil and Gas* is conducting a local welding training programme.

The state-owned Ugandan company, *Kiira Motors Corporation (KMC)* is building an [ELECTRIC BUS MANUFACTURING PLANT](#) on a 100-acre site in Jinja. The plant will have an initial production capacity of 5 000 vehicles. A strong effort will be made to procure as many locally produced parts as possible. The project has received substantial technical assistance from China.

## ZAMBIA



The Zambian government through the *Hostels Board of Management (HBOM)* has called for Requests for Qualification (RFQ) from interested parties for the development of the [LONGACRES LODGE](#) situated in Los Angeles Boulevard, Lusaka. The mixed-use development includes a 5-star boutique hotel, a 3-star business hotel and a conference centre. The *HBOM* was originally established to provide temporary accommodation for civil servants. It is responsible for a number of lodges throughout the country including Belvedere (Lusaka), Luangwa (Chipata), Henry Makulu (Ndola), Mansa (Luapula Province), Kasana (Kasana), Livingstone, Kabwe and a new lodge in Solwezi. It is calling for the upgrade of a number of these lodges and the promotion of local tourism.

## ZIMBABWE



The *Zimbabwe National Water Authority (ZIMWA)* is proposing the rehabilitation of the [WENIMBE DAM](#) situated near Marondera in Mashonaland Province, north-eastern Zimbabwe. The project entails the installation of new multi-stage pumps and the upgrade of the 16 kilometre pipeline leading to the potable water plant in Marondera. The total estimated cost is just under US\$ 950 000. The plant is currently delivering only 270 cubic metres per hour when the capacity could reach 675 cubic metres per hour. The project has become more urgent given the polluted state of the Rufaro Dam.

The Ministry of Finance and Economic Development has requested the *International Finance Corporation (IFC)* of the *World Bank Group* to act as transaction adviser for the **PRIVATISATION OF *TelOne* AND *NetOne***. *TelOne* is the state-owned mobile telecommunications company and *NetOne* is the state-owned internet provider. *PriceWaterhouseCoopers (PWC)* was the appointed adviser but the government has reportedly deemed the *IFC* to now be the preferred adviser due to the fact that it does not charge initial fees. Latest reports are that the private sector party will gain a 60% share of the entities. The government share was given as 40% but in the past, 26% has been mentioned. The *IFC* was yet to respond at the time of writing. There have been a number of recent arrests of personnel at *TelOne*. The country has embarked upon a "transitional stabilisation programme" since 2018 which entails private shareholding in 43 state-owned enterprises and parastatals.



# CONTACTS

## AFRICAN CONTACTS



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The company is developing a pilot water treatment plant in Addis Ababa, Ethiopia.

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*Afrimarine* is developing a modern logistics platform at the Kagbélen dry port in Guinea.

*Ferdinand Ngo Kemoum* is the Managing Director of the West and Central African regional commercial bank holding company, **ORAGROUP**, telephone Lomé 228 822230580, Website: [www.orabank.net](http://www.orabank.net)

*Oragroup* has raised funding for the Kékéle power plant in Lomé, Togo.

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*Kiira Motors* is constructing an electric bus manufacturing plant in Jinja, Uganda.

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*Dangote Cement* is completing the installation of a gas-fired power plant at its cement plant in Mtwara, Tanzania.

## AFRICAN UTILITY & INDEPENDENT PRODUCER CONTACTS



Engineer *Albert Mare* is Director: Water Supply Operations at the **ZIMBABWE NATIONAL WATER AUTHORITY (ZIMWA)**, telephone Harare 263 4 850132 or 850066, Website: [www.zimwa.co.zw](http://www.zimwa.co.zw)

ZIMWA has proposed the rehabilitation of the Wenimbe Dam in Mashonaland Province, Zimbabwe.

*Davis Kaluba* is Managing Director at **MPULUNGU HARBOUR CORPORATION LIMITED**, telephone Mpulungu 260 411 455072 or 455038, e-mail: [info@mpulunguharbourcl.com](mailto:info@mpulunguharbourcl.com) Website: <https://mpulunguharbourcl.com>

The *Development Bank of Southern Africa (DBSA)* is inviting bids for a transaction adviser for the modernisation of Mpulungu Port on Lake Tanganyika in Zambia.

*Jean-Bosco Kayombo Kayan* is General Manager at the national power utility of the DR Congo, **SOCIETE NATIONALE DE ELECTRICITE (SNEL)**, telephone Kinshasa 243 815041639, e-mail: [kayombo.kayan@snel.cd](mailto:kayombo.kayan@snel.cd) Website: [www.snel.cd](http://www.snel.cd)

*Mbulelo Tshangana* is Acting Director General at the **DEPARTMENT OF WATER AND SANITATION (DWS)** in South Africa, telephone Pretoria 27 12 3368387 or 3366990, e-mail: [tshanganam@dws.gov.za](mailto:tshanganam@dws.gov.za) Website: [www.dwa.gov.za](http://www.dwa.gov.za)

*Philip Jamuhuri Mainga* is Managing Director at the **KENYA RAILWAYS CORPORATION**, telephone Nairobi 254 709907114 or 709907000, e-mail: [jmainga@krc.co.ke](mailto:jmainga@krc.co.ke) Website: [www.krc.co.ke](http://www.krc.co.ke)

Engineer *Eric Ohaga* is Director: Nuclear Energy Infrastructure Development at the **NUCLEAR POWER AND ENERGY AGENCY (NuPEA)** of Kenya, telephone Nairobi 254 20 5138300, e-mail: [info@nuclear.co.ke](mailto:info@nuclear.co.ke) Website: [www.nuclear.co.ke](http://www.nuclear.co.ke)

NuPEA is planning the construction of a nuclear power plant in Tana River County, Kenya.

## AFRICAN REGIONAL ORGANISATIONS



Dr *Godfrey Bahiigwa* is Director at the Department of Rural Economy and Agriculture at the **AFRICAN UNION COMMISSION (AUC)**, telephone Addis Ababa 251 11 5517700, e-mail: [akulod@africa-union.org](mailto:akulod@africa-union.org) Website: <https://au.int>

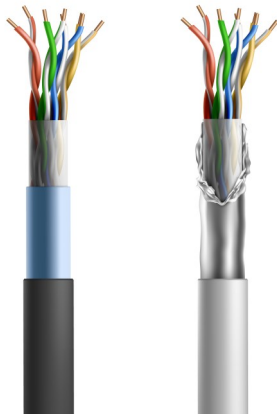
## AFRICAN GOVERNMENT CONTACTS



*James Macharia* is Cabinet Secretary at the **KENYAN STATE DEPARTMENT OF TRANSPORT**, telephone Nairobi 254 20 2729200, Website: [www.transport.go.ke](http://www.transport.go.ke)

*Peter Nduru* is with the **KENYAN MINISTRY OF ENERGY AND PETROLEUM**, telephone Nairobi 254 20 310112, e-mail: [pnduru@energy.go.ke](mailto:pnduru@energy.go.ke) or [info@energy.go.ke](mailto:info@energy.go.ke) Website: [www.energy.go.ke](http://www.energy.go.ke)

## ICT/TELECOMMUNICATIONS CONTACTS



*Mavis Maunganidze* is Projects Manager at the **POSTAL AND TELECOMMUNICATIONS REGULATORY AUTHORITY OF ZIMBABWE (POTRAZ)**, telephone Harare 263 24 2333032, Website: [www.potraz.gov.zm](http://www.potraz.gov.zm)

Engineer *Balcha Reba* is Director General at the **ETHIOPIAN COMMUNICATIONS AUTHORITY (ECA)**, telephone Addis Ababa 251 11 4656011, e-mail: [contact@eca-ethiopia.com](mailto:contact@eca-ethiopia.com) Website: <https://eca.et>

The ECA is the national telecommunications regulator.

*Joao Domingos Correia* is Chairman of **CABO VERDE TELECOM (CVT)**, telephone Praia 238 8001010, e-mail: [apoiocliente@cvt.cv](mailto:apoiocliente@cvt.cv) Website: [www.cvtelecom.cv](http://www.cvtelecom.cv)

CVT is linking the Cape Verde to the *EllaLink* undersea cable and is having another cable extended to Senegal.



## MINING CONTACTS



*James Duncan* is a Investor Relations Agent for the mining company, **KROPZ**, telephone Johannesburg 27 11 8803924, e-mail: [james@rasc.co.za](mailto:james@rasc.co.za) or [info@kropz.com](mailto:info@kropz.com) Website: [www.kropz.com](http://www.kropz.com)

*Kropz* is developing the Hinda phosphate project in the Republic of the Congo.

*Werner Ewald* is Managing Director: Namibia at **BANNERMAN RESOURCES**, telephone Swakopmund 264 64 416200, e-mail: [info@bannermanresources.com.au](mailto:info@bannermanresources.com.au) Website: [www.bannermanresources.com.au](http://www.bannermanresources.com.au)

*Bannerman* is developing the Etango uranium project in Namibia.

*Anton Billis* is the Managing Director at the Australian junior miner, **TRIBUNE RESOURCES**, telephone Perth 61 8 94742113, Website> <https://tribune.co.au>

*Tribune* is preparing to undertake a drilling programme at the Japa gold project in Ghana.

*James Durrant* is Director: Projects at **CANYON RESOURCES**, telephone Perth 61 8 63823342, Website: [www.canyonresources.com.au](http://www.canyonresources.com.au)

The company has just completed a feasibility study on the Minim Martap bauxite deposit in Cameroon.

## OIL & GAS CONTACTS



*Alex Mbonye* is Logistics Specialist at the Ugandan oil and gas advisory firm, **NX PROJECT RESOURCES LIMITED**, telephone 256 792639740, e-mail: [alexismanzi@gmail.com](mailto:alexismanzi@gmail.com)

*Jan Maier* is Vice President: Exploration at the **AFRICA ENERGY CORPORATION**, telephone Vancouver 1 604 6897842, e-mail: [info@africaenergycorp.com](mailto:info@africaenergycorp.com) Website: [www.africaenergycorp.com](http://www.africaenergycorp.com)

The Corporation is involved in oil and gas exploration off the coast of the Western Cape, South Africa.

*Sheyin Omotola* is with the **NIGERIAN GAS COMPANY (NGC)**, telephone Warri 234 8039056001 or 8055449144, e-mail: [info@ngc-nnpcgroup.com](mailto:info@ngc-nnpcgroup.com) Website: <https://ngc.nnpcgroup.com>

The **NGC** is participating in the Nigerian Gas Transportation Network Code for the transport of gas to local markets.

## AGRICULTURE/AGRI-BUSINESS CONTACTS



*Giséle Yamba* is Marketing and Sales Manager at **AFRICA FOOD MANUFACTURE (AFM)**, telephone Douala 237 699920612, e-mail: [info@africafoodmanufacture.com](mailto:info@africafoodmanufacture.com) Website: [www.africafoodmanufacture.com](http://www.africafoodmanufacture.com)

*AFM* will be building a pasta production plant in Cameroon.

*Dr Godfrey Bahiigwa* is Director at the Department of Rural Economy and Agriculture at the **AFRICAN UNION COMMISSION (AUC)**, telephone Addis Ababa 251 11 5517700, e-mail: [akullod@africa-union.org](mailto:akullod@africa-union.org) Website: <https://au.int>

*Philip Lucky* is Director: Investment Markets at the **RWANDA DEVELOPMENT BOARD (RDB)**, telephone Kigali 250 788811718 or 788632160, e-mail: [philip.lucky@rdb.rw](mailto:philip.lucky@rdb.rw) Website: <https://rdb.rw>

The *RDB* is promoting investment in the Gako Integrated Beef Project in Rwanda. .

#### HOTELS/TOURISM/COMMERCIAL PROPERTY CONTACTS



*Jeff Chawinga* is Executive Secretary at the **HOSTELS BOARD OF MANAGEMENT (HBOM)** of Zambia, telephone Lusaka 260 211 251782 or 260 974249822, e-mail: [hbomagt@zamnet.zm](mailto:hbomagt@zamnet.zm) Website: [www.zambiahostels.com](http://www.zambiahostels.com)

The *HBOM* has embarked on a programme for the upgrading of its hostels including the Longacres Lodge in Lusaka, Zambia.

*James Wilson* is Chief Executive Officer at the **AMDEC GROUP**, telephone Cape Town 27 21 7023200, e-mail: [info@amdec.co.za](mailto:info@amdec.co.za) Website: [www.amdec.co.za](http://www.amdec.co.za)

*AMDEC* is undertaking the Cape Town Harbour Arch mixed use property development.

*Philip Lucky* is Director: Investment Markets at the **RWANDA DEVELOPMENT BOARD (RDB)**, telephone Kigali 250 788811718 or 788632160, e-mail: [philip.lucky@rdb.rw](mailto:philip.lucky@rdb.rw) Website: <https://rdb.rw>

The *RDB* is promoting investment in a number of tourism resorts in Rwanda.

#### HEALTH SECTOR CONTACTS



*Barbara Nel* is President: South Africa, Sub-Saharan Africa and French-speaking Africa at **ASTRAZENECA PHARMACEUTICALS**, telephone Johannesburg 27 11 7976000, e-mail: [Barbara.nel@astrazeneca.com](mailto:Barbara.nel@astrazeneca.com) Website: [www.astrazeneca.com](http://www.astrazeneca.com)

*AstraZeneca* is involved in plans for a new vaccine plant in South Africa.

*Sanskar Tated* is the contact person for Ethiopia at **AFRICURE PHARMACEUTICALS LIMITED**, telephone 91 9320315427, e-mail: [sanskar@africurepharma.com](mailto:sanskar@africurepharma.com) Website: [www.africurepharma.com](http://www.africurepharma.com)

*Africure* is establishing a pharmaceuticals manufacturing plant outside Addis Ababa, Ethiopia.

*Dr Skhumbuzo Ngozwana* is Chief Executive Officer at the **FEDERATION OF AFRICAN PHARMACEUTICAL MANUFACTURERS (FAPMA)**, telephone Pretoria 27 12 3945546, e-mail: [info@fapma.org](mailto:info@fapma.org) Website: [www.fapma.org](http://www.fapma.org)

## DONOR/DFI/FUND/ECA CONTACTS



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## UNITED NATIONS/NGO CONTACTS



Poul Hansen is Chief: Trade Facilitation Section at the **UNITED NATIONS CONFERENCE ON TRADE AND DEVELOPMENT (UNCTAD)**, telephone Geneva 41 22 9171234, e-mail: [aldc@unctad.org](mailto:aldc@unctad.org) Website: <https://unctad.org>

## DIPLOMATIC CORPS CONTACTS



Sergio Carlos Macamo is Commercial Attaché at the **MOZAMBIQUE HIGH COMMISSION** in Pretoria, telephone 27 12 4010300, e-mail: [smacamo@embamoc.co.za](mailto:smacamo@embamoc.co.za) Website: <https://embamoc.co.za>

## SOUTH AFRICAN GOVERNMENT & UTILITY CONTACTS



*Michel Basson* is Acting Executive Director at the **SOUTHERN AFRICA STAINLESS STEEL DEVELOPMENT ASSOCIATION (SASSDA)**, telephone Johannesburg 27 11 8830119, e-mail: [Michel@sassda.co.za](mailto:Michel@sassda.co.za) Website: [www.sassda.co.za](http://www.sassda.co.za)

*Mbulelo Tshangana* is Acting Director-General at the **DEPARTMENT OF WATER AND SANITATION (DWS)**, telephone Pretoria 27 12 3368387 or 3366990, e-mail: [tshanganam@dws.gov.za](mailto:tshanganam@dws.gov.za) Website: [www.dwa.gov.za](http://www.dwa.gov.za)

## BRICS/ASIA/AMERICA/EUROPE CONTACTS



*Jan Maier* is Vice President: Exploration at the **AFRICA ENERGY CORPORATION**, telephone Vancouver 1 604 6897842, e-mail: [info@africaenergycorp.com](mailto:info@africaenergycorp.com) Website: [www.africaenergycorp.com](http://www.africaenergycorp.com)

The Corporation is involved in oil and gas exploration off the coast of the Western Cape, South Africa.

## WEBSITES

The website of *Total* in Mozambique contains importance information and registration documentation for potential suppliers to the **MOZAMBIQUE LNG PROJECT**: [www.mzing.total.com/opportunities/suppliers](http://www.mzing.total.com/opportunities/suppliers)

The *Export Credit Insurance Corporation (ECIC)* of South Africa has recently produced its **MOZAMBIQUE COUNTRY REPORT** that can be found on the site: [www.ecic.co.za](http://www.ecic.co.za)

A list of strategic integrated projects that arose from the recent **SUSTAINABLE INFRASTRUCTURE DEVELOPMENT SYMPOSIUM SOUTH AFRICA (SIDSSA)** can be found on the site: [https://www.gov.za/sites/default/files/gcis\\_document/202007/43547gon812.pdf](https://www.gov.za/sites/default/files/gcis_document/202007/43547gon812.pdf)

The projects are listed under the categories: water and sanitation, energy, transport, digital infrastructure, agriculture and agri-processing and human settlements.

## PROJECT-RELATED ACHIEVEMENTS AND/OR ACTIVITIES OF AFRICA HOUSE NEWSLETTER SUBSCRIBERS, ASSOCIATES AND CONTACTS

**LITHON** has been appointed for the design, contract administration and site supervision for the rehabilitation of Eros Airport in Windhoek, Namibia.

**IBN IMMIGRATION SOLUTIONS** has now officially opened its new office in Maputo, Mozambique.



## SPOTLIGHT ON AID AGENCIES, INTERNATIONAL DEVELOPMENT FINANCE INSTITUTIONS, FUNDS & SELECTED RELATED ORGANISATIONS

*Infrastructure South Africa (ISA)* has signed a Memorandum of Understanding (MOU) with National Treasury and the *Development Bank of Southern Africa (DBSA)* for the establishment of the South African **INFRASTRUCTURE FUND**. The capital will be R100 billion (about US\$ 5,8 billion) and the duration will be 10 years. Prioritised infrastructure projects in South Africa will be funded by the fund as well as through co-financing with international development finance institutions and funding agencies. Local capital markets will be drawn upon. The *DBSA* will accommodate the implementation unit. The Infrastructure Fund was announced two years ago.

The *International Renewable Energy Agency (IRENA)* has issued a call for consulting firms to tender for a programme for the strengthening of the **POWER GRIDS OF THE ECONOMIC COMMUNITY OF WEST AFRICAN STATES (ECOWAS)**. The appointed consultants will collaborate closely with the energy ministries, power utilities and electricity regulators of *ECOWAS* member states.

The *International Fund for Agricultural Development (IFAD)* and the specialised NGO, *Precision Agriculture for Development (PAD)* are implementing a mobile telecommunications-based technology which provides personalised **AGRICULTURAL SUPPORT** and technical advice for farmers in Nigeria, Kenya and Pakistan.

The water technology company, *Xylem* has inaugurated a **GREEN WATER SECTOR BOND** totalling US\$ 1 billion in senior notes. It will fund green projects that improve accessibility to water as well as ensure greater affordability and the strengthening of water systems. Emphasis will be placed on innovative products, technologies, processes and solutions. The initiative is in line with the *United Nations Sustainable Development Goals*. *ING Bank* served as advisor.

The **FEDERATION OF AFRICAN PHARMACEUTICAL MANUFACTURERS (FAPMA)** was launched in Addis Ababa in 2013. Its objectives are to support Africa-based pharmaceutical manufacturers and to increase the continent's self-sufficiency in pharmaceuticals needs. About 95% of medicines consumed in the continent are imported. African manufacture of pharmaceuticals amounts to only 3% of global production. Yet the annual growth in demand is expected to be around 6%.

## AFRICA & THE WORLD



The *World Bank* has recently declared that the **AFRICAN CONTINENTAL FREE TRADE AREA (AfCFTA)** will boost regional income by 7% and US\$ 450 billion while last year, the *African Development Bank (AfDB)* stated that it will expand intra-African trade by up to US\$ 35 billion per annum.



## TRAVEL NOTES



The N 380 Pemba-Macomia-Mocimboa da Praia-Palma road in far northern Mozambique has been closed due to attacks by insurgents on Mocimboa da Praia. An alternative **PEMBA TO PALMA ROUTE** is the difficult route from Pemba via Montepuez, Mueda and Namgade.

**Note:** Travel by road to the LNG installations in Palma is not recommended.

**FLIGHTS TO KENYA** from Tanzania, Rwanda, Namibia, Ethiopia, Uganda, Zimbabwe, Morocco, China, South Korea, Japan, Canada and France are now permitted following an official announcement by the Kenyan authorities on 1 August 2020. Passengers for these flights who are not from these listed countries will have to present negative PCR Covid-19 tests before being allowed to board a flight in or out of the country. The French foreign ministry has declared the Burkina Faso border area with Ghana and Côte d'Ivoire as a **NO-GO ZONE** for French nationals. A cattle market in Burkina Faso was recently attacked by armed militants with at least 20 civilians killed.

## WHISPERINGS - FOOTNOTES



- **SOUTH AFRICAN RETAILERS** and their facilities managers are feeling the pinch in key African markets as reduced consumer spending, volatile economies and currencies and rigid strategies combine to take their toll. A near-perfect tsunami is forcing South African retailers to reassess their operations and in some cases withdraw from previously lucrative markets., even as regional and global competitors enter the space. South African suppliers reliant on this route to market as a safe haven export strategy, will need to rapidly recalculate if they are to remain relevant in markets such as Nigeria, Kenya, Angola and perhaps others.
- The Mozambican authorities are resuscitating the country's **CABOTAGE SECTOR** to cope with the future marine logistics requirements arising from the development of the Rovuma Basin natural gas fields in the far north. The larger ports such as Nacala and Pemba will play an important role in supplying the LNG installations as could the many smaller coastal berths.
- News that the French oil major *Total* through its subsidiary, *Total Gabon* will be selling seven mature oil field assets in Gabon to the French independent, *Perenco*, is further indication of a **REALIGNMENT OF THE OIL MAJORS** in Africa. There are also reports that *ENI* of Italy is also divesting in the Republic of the Congo and in Nigeria, *Chevron*, *Mobil* and *Shell* are retreating. There is much debate about these developments but one reason could be the lack of exploration activities which would interest the multi-national and national independents as well as the national state oil companies.
- Observers believe that there will be a considerable degree of **COLLABORATION BETWEEN THE ROVUMA BASIN GAS DEVELOPERS** in Mozambique with regard to shared infrastructure and the pressing issue of security. ("After all, they're working side by side.")
- There is considerable current activity in the **MINING SECTOR IN GHANA**. This relates to issues such as mine closures and environmental impact work especially with regard to land issues and local populations. New bauxite and lithium finds as well as the higher gold price are invigorating components of the sector.

- Conflict between the Zimbabwean Minister of Energy and Power Development, *Fortune Chasi* and Chairman of the **ZIMBABWE ELECTRICITY SUPPLY AUTHORITY (ZESA)**, *Sydney Gata* has led to a decision by President *Mnangagwa* to suspend Dr *Gata* and the entire ZESA board while the *Zimbabwe Anti-Corruption Commission (ZACC)* undertakes investigations into alleged corruption by Dr *Gata*. The chairman was appointed to turn ZESA around but this initiative is clearly floundering.

## RECENT ACTIVITIES OF AFRICA HOUSE

- Africa House* in collaboration with *Xpatweb* and *Tax Consulting Africa* hosted the Establishing a Presence in Mozambique virtual conference and B2B event, proudly sponsored by the Export Credit Insurance Corporation  
 Guest speakers included: *Paul Mojalefa*: Business Development, **Export Credit Insurance Corporation** | *Fáusio Mussá*: Chief Economist, **Standard Bank – Mozambique** | *Paul Eardley-Taylor*, Standard Bank | *Mr Thomas Rodriguez*: Local Content Manager, **MzLNG** | *Johnnie Kruger*: Tax Attorney, **Tax Consulting SA** | *Malaika Ribeiro*: Managing Partner, **MXR Advogados & Associados – Sociedade Unipessoal, Lda** | *Hanlie Lloyd*, **Futuro Group** | *Tarissa Wareley*: Immigration Specialist, **Xpatweb** | *David Scheepers*: CEO, **Capital Star Steel** | *Geoffrey White*: CEO – Africa, **Agility Warehouse Business Park** | *Gregor Binkert*: Board Member, **Beluluane Industrial Park** | *Nuno Sa Fialho*: Commercial Director, **Broll Property Group** | *Athol Emerton*: Managing Director, **LBH Mozambique** | *Gustav Fouche*: Sales and Marketing, **Reef Investimento (Pemba Bulk Terminal)** | *Wessel Stander*: Business Development Manager, **Regis Mozambique** | *Anicha Abdul*: Managing Director, **EP Management Services** | *Karin Burgman*: Managing Partner, **LOD Consulting** | *Simone Santi*: President of **European Chambers of Commerce in Mozambique** | *Jose Mendes*: Vice President: Department of Mineral Resources, Hydrocarbons and Energy Policy, **Confederation of Economic Associations (CTA)** | *Chido Mhindurwa*: HR Solutions, **EP Management Services**
- Duncan Bonnett* of *Africa House* hosted a virtual Country Focus Group webinar on Ghana on 11 August 2020  
 Guest speaker: *Raphael Baiden*: Director, **Turner & Townsend**
- Roelof van Tonder* of *Africa House* hosted a virtual ICT / Telecommunications Sector webinar on 18 August 2020  
 Guest speakers included: *Mark Taylor*, Managing Director: **TEMAMII** | *Johan Louw*, CEO: **Aguru**

During August, Podcast discussions were produced for *Africa House* clients on the following topics:

- Duncan Bonnett* and *Paul Runge* discussed the crisis in Zimbabwe
- To commemorate National Women's Day, *Roelof van Tonder* interviewed Michelle Tinkhof, Managing Director of Steinweg Bridge, a 100-year-old multinational logistics firm in South Africa, about the company and her journey to becoming MD of the firm.
- Duncan Bonnett* and *Paul Runge* discussed the growing presence of new bilateral finance players in Africa, and how South African companies should react to them with.

### INDEMNITY

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# COMMODITIES OF AFRICA

TYPE OF COM-MODITY	COMMODI-TY	UNITS	PRICE: June 2020	PRICE: July 2020	PRICE: Au- gust 2020
Agriculture	Cocoa	US\$ per Kilogram (US\$/kg)	2.16	1.61	1.65
	Coffee	US\$ per Ounce (US\$/oz)	0.96	1.61	1.23
	Cotton	US\$ per Ounce (US\$/oz.)	0.62	0.61	0.65
	Rice	US\$ per Metric Ton (USD/MT)	498	520	525
	Sugar	US\$ per Kilogram (US\$/kg)	16.31	16.47	16.56
Base and Pre- cious Metals	Cobalt	US\$ per Ton (US\$/t)	29,072	33,000	33,200
	Copper	US\$ per Ton (US\$/t)	5,895	6,475	6,615.20
	Gold	US\$ per Troy Ounce (US\$/t oz.)	1,776	1,961.41	1,939.64
	Iron Ore	US\$ per Dry Metric ton (US\$/ DMT)	103.95	105.59	105.59
	Platinum	US\$ per Troy Ounce (US\$/t oz.)	827.34	920	932
Energy	Coal: Indus- trial	US\$ per Metric Ton (USD/MT)	53.8	49.60	51.75
	Coal: Coking	US\$ per Ton (US\$/t)	45.25	52.55	49.30
	Gas: Natural Gas	US\$ per million British Ther- mal Units (USD/MMBtu)	1.62	1.92	2.528
	Oil: Crude Oil	US\$ per Barrel (US\$/bbl.)	42.02	43.25	46.01

Source: Various

